

# GIFT OF SECURITIES TRANSFER FORM

Thank you for supporting Calgary Prostate Cancer Centre with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax savings for you.

## 1. Donor Information

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

## 2. Donor's Broker Information

Company Name \_\_\_\_\_

Broker Name \_\_\_\_\_

City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Email \_\_\_\_\_

## 3. Securities to be Transferred

From Account # \_\_\_\_\_

\_\_\_\_\_ shares of \_\_\_\_\_

*# of shares* *name of security*

\_\_\_\_\_ shares of \_\_\_\_\_

*# of shares* *name of security*

## 4. Transfer Securities In Kind to:

PCC Prostate Cancer Centre, Account # CM0-9940-A ATB Securities Inc.

CUID/DTC: ATBS Dealer Code: 7771 FINS #: T607

I authorise this transfer as a charitable donation to Calgary Prostate Cancer Centre. I agree that Calgary Prostate Cancer Centre, or its agent, may contact my broker for the purpose of concluding this transaction.

\_\_\_\_\_  
Signature of Donor/Client

\_\_\_\_\_  
Date

### Your Donation Receipt

- The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the PCC's custodian, ATB Securities, Inc.
- *Exception – Transfers from an Estate:* Please contact Calgary Prostate Cancer Centre's representative listed here for information regarding the valuation of securities.

**1) Complete this form.** This information is needed for the transfer, tracking and receipting.

**2) Give the form to your broker.** Your broker will arrange for the transfer of shares to Calgary Prostate Cancer Centre investment account. Calgary Prostate Cancer Centre cannot initiate the transfer. If you do not have a broker, fax or email this form directly to your investment firm.

**3) Send a copy of the form to our broker (or ask your broker to do this):**

ATB Investment Management Inc.

**Katherine Anderson**

Phone: 780.720.7650

Email: kanderson@atb.com

**4) Send a copy of the form to Calgary Prostate Cancer Centre (or ask your broker to do this),** so we may ensure a donation receipt is issued for your gift.

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*Calgary Prostate Cancer Centre's  
Charitable Registration number is  
89337 6327 RR0001*

